

Partner information - 2016 Plan Year.

For the purposes of non-discrimination testing, the IRS considers certain immediate family members of partners to be partners themselves, thus classifying them as highly compensated and key employees, if employed by the company. Immediate family members are a partner’s spouse, parents, children, and grandparents. The IRS also considers an officer whose earnings are at least \$170,000 a key employee, regardless of ownership.

Please verify or list below the information requested on all officers, partners, and their immediate family members, who were employed by the company during the plan year.

Partner Information			Officer Information		
<u>Name</u>	<u>SS#</u>	<u>Ownership (%)</u>	<u>Name</u>	<u>SS#</u>	<u>Title</u>
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

List any family members employed by the company:

<u>Name</u>	<u>SS#</u>	<u>To Whom Related</u>	<u>Relationship</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Prepared By: _____ **Title:** _____ **Date:** _____